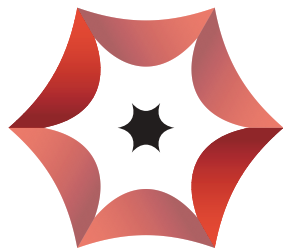


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Jicheng Umbrella Holdings Limited
集成傘業控股有限公司

(Incorporated in the Cayman Islands with limited liability)
(Stock Code: 1027)

**POLL RESULTS OF THE ANNUAL GENERAL MEETING
HELD ON 28 MAY 2015 AND
INSUFFICIENT NUMBER OF INDEPENDENT
NON-EXECUTIVE DIRECTORS**

POLL RESULTS OF THE ANNUAL GENERAL MEETING HELD ON 28 MAY 2015

Reference is made to the circular (the “**Circular**”) of Jicheng Umbrella Holdings Limited (the “**Company**”) dated 23 April 2015 in respect of the re-election of retiring directors and grant of general mandates to issue shares and repurchase shares. Terms used in this announcement shall have the same meanings as those defined in the Circular unless the context requires otherwise.

At the AGM, voting on the proposed resolutions (except for the proposed resolutions for the re-election of Mr. Tse Ka Wing and Ms. Yau Lai Ying as independent non-executive Directors) as set out in the notice of AGM dated 23 April 2015 was taken by way of poll. The Company’s branch share registrar in Hong Kong, Tricor Investor Services Limited, was appointed as the scrutineer at the AGM for the purpose of vote-taking.

The total number of Shares entitling the Shareholders to attend and vote for or against all the resolutions at the AGM was 600,000,000, representing the entire issued share capital of the Company at the date of the AGM. There was no Share entitling any Shareholders to attend and vote only against any resolutions at the AGM. There were no restrictions on the Shareholders casting votes on any of the proposed resolutions at the AGM and there were no Shareholders required to abstain from voting at the AGM.

The poll results were as follows:

Ordinary resolutions		Number of votes cast (percentage of total number of votes cast)	
		For	Against
1.	To receive and consider the audited consolidated financial statements and the reports of the directors (the “ Directors ”) and auditors of the Company and its subsidiaries for the year ended 31 December 2014.	450,008,000 (100.000%)	0 (0.000%)
2.	(a) To re-elect Mr. Huang Wenji as executive Director	450,008,000 (100.000%)	0 (0.000%)
	(b) To re-elect Ms. Chen Jieyou as executive Director	450,008,000 (100.000%)	0 (0.000%)
	(c) To re-elect Mr. Yang Guang as executive Director	450,008,000 (100.000%)	0 (0.000%)
	(d) To re-elect Mr. Lin Zhenshuang as executive Director	450,008,000 (100.000%)	0 (0.000%)
	(e) To re-elect Mr. Chung Kin Hung, Kenneth as executive Director	450,008,000 (100.000%)	0 (0.000%)
	(f) To re-elect Mr. Tse Ka Wing (“ Mr. Tse ”) as independent non-executive Director	Not applicable	
	(g) To re-elect Mr. Yang Xuetai as independent non-executive Director	450,008,000 (100.000%)	0 (0.000%)
	(h) To re-elect Ms. Yau Lai Ying (“ Ms. Yau ”) as independent non-executive Director	Not applicable	
	(i) To authorize the board of Directors (“ Board ”) to fix the Directors’ remuneration	450,006,000 (99.999%)	2,000 (0.001%)
3.	To re-appoint SHINEWING (HK) CPA Limited as the auditors of the Company and to authorise the Board to fix the auditors’ remuneration.	450,008,000 (100.000%)	0 (0.000%)
4.	To grant a general mandate to the directors of the Company to allot, issue and deal with additional Shares not exceeding 20% of the issued share capital of the Company.	450,008,000 (100.000%)	0 (0.000%)
5.	To grant a general mandate to the directors of the Company to repurchase the shares not exceeding 10% of the issued share capital of the Company.	450,008,000 (100.000%)	0 (0.000%)
6.	To extend the general mandate granted to the directors of the Company to allot, issue and deal with additional shares in the share capital of the Company by an amount not exceeding the amount of the shares repurchased by the Company.	450,006,000 (99.999%)	2,000 (0.001%)

Note:

Reference made to the announcement of the Company dated 19 May 2015, Mr. Tse has decided to retire as an independent non-executive Director and the chairman of the audit committee and a member of the remuneration committee and nomination committee of the Company due to his other business engagements and therefore chosen not to offer himself for re-election. As such, the proposed resolution in respect of Mr. Tse's re-election was not put to voting at the AGM and he has retired from the Board with effect from the conclusion of the AGM.

Reference made to the announcement of the Company dated 26 May 2015, Ms. Yau has decided to retire as an independent non-executive Director and the chairman of the remuneration committee and a member of the audit committee and nomination committee of the Company due to her other business and therefore chosen not to offer herself for re-election. As such, the proposed resolution in respect of Ms. Yau's re-election was not put to voting at the AGM and she has retired from the Board with effect from the conclusion of the AGM.

Saved for the proposed resolutions in respect of the re-election of Mr. Tse and Ms. Yau which were not put to voting at the AGM, as more than 50% of the votes were cast in favour of each of the Resolutions 1 to 6, Resolutions 1 to 6 were passed as ordinary resolutions.

INSUFFICIENT NUMBER OF INDEPENDENT NON-EXECUTIVE DIRECTORS

Following the retirement of Mr. Tse and Ms. Yau, the number of independent non-executive Directors, audit committee members and remuneration committee members has fallen below the minimum number required under 3.10(1), 3.21 and 3.25 of the Listing Rules.

The Company has made endeavors to find a suitable additional independent non-executive directors. However more time is required to identify a suitable candidate to be additional independent non-executive directors in order to comply with the Listing Rules. The Company will continue with such endeavors and will comply with the Listing Rules as soon as possible and in any event within three months from 28 May 2015, and will make further announcement as and when appropriate.

The Board would like to thank Mr. Tse and Ms. Yau for their valuable contribution to the Company during their term of services.

By order of the Board of
Jicheng Umbrella Holdings Limited
Huang Wenji
Chairman

Hong Kong, 28 May 2015

As at the date of this announcement, the executive Directors are Huang Wenji, Chen Jieyou, Yang Guang, Lin Zhenshuang and Chung Kin Hung, Kenneth; and the independent non-executive Director is Yang Xuetai.